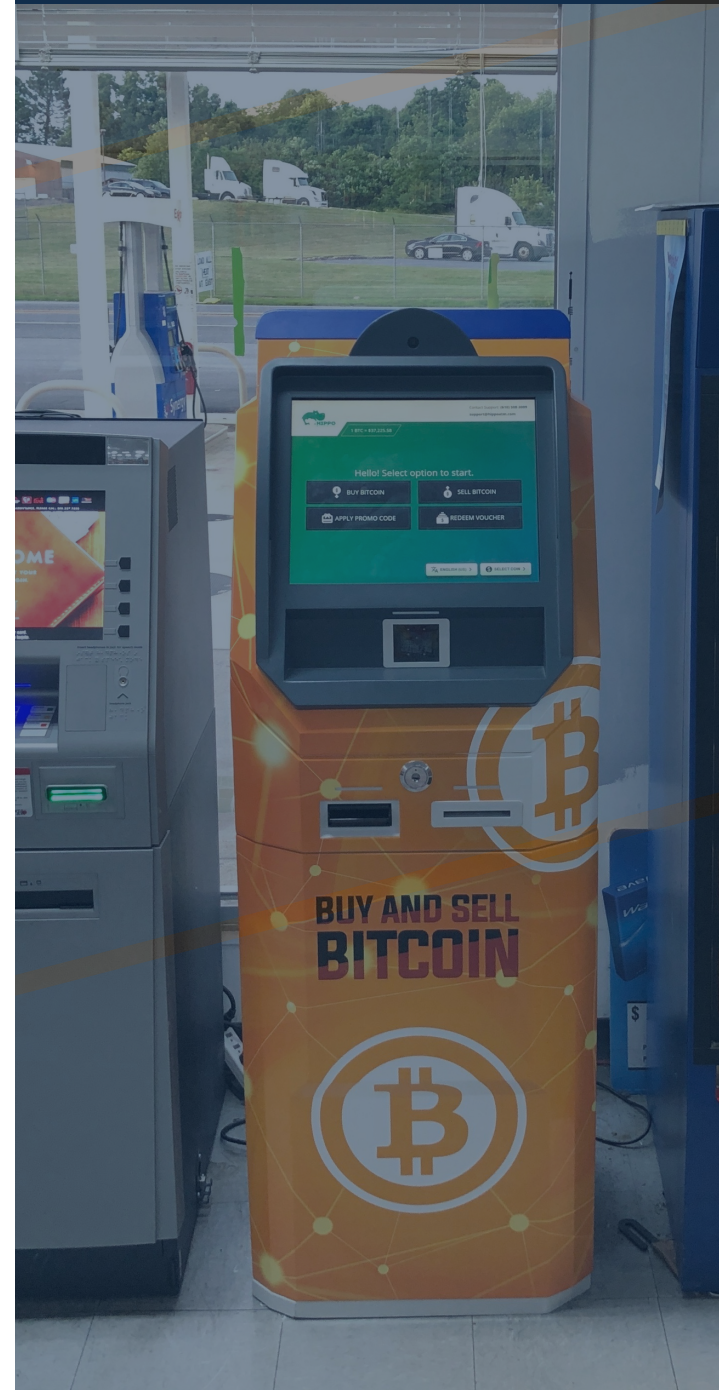


**GIVE YOUR
CUSTOMERS
BITCOIN.**



+1 (415) 529-5777
3722 Lehigh Street, Suite 408
Whitehall, PA 18052
info@chainbytes.com
www.chainbytes.com

**THE #1 VETERAN
OWNED BITCOIN ATM
PROVIDER IN THE US**



ABOUT OUR COMPANY

WHO WE ARE

Chainbytes is the #1 Veteran owned Bitcoin ATM provider in the US with over 40 years of experience in the financial, hardware, and software businesses. and over 10 years in Bitcoin ATM development. We are US-based, and our CEO is a Navy veteran and a customer.

WHAT WE DO

In the market of Bitcoin ATMs, we recognized the need for a machine that was easy to configure, easy to use, affordable, and where operators had control of their own crypto. The ChainBytes+ BTM is a culmination of that work. By combining a durable and secure cabinet with state-of-the-art peripherals and software, ChainBytes has earned a unique place in the Bitcoin ATM industry.



GLOBAL CRYPTO ATM MARKET

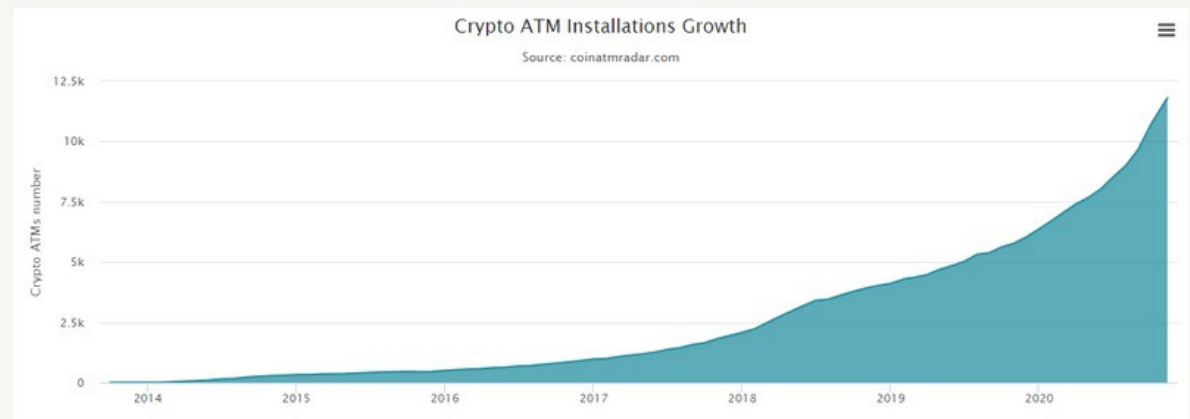
ANALYSIS & INSIGHTS

The Crypto ATM market was valued at USD \$ 7.1 million in 2017 and is expected to reach USD \$642 million at a CAGR of 56.9% in the forecasted period from 2020-2027. Data Bridge Market Research report on the bitcoin ATM market provides analysis and insights regarding the various factors expected to be prevalent throughout the forecasted period while providing their impacts on the market's growth.

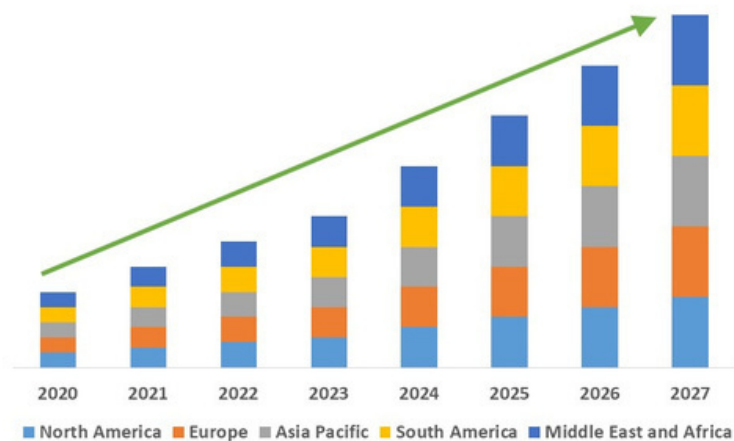
Key drivers in the market are the installations of BTMs in places like restaurants, bars, general stores, and gas stations. Also, the legalization of cryptocurrency in more countries is driving the growth in crypto ATMs.

Bitcoin ATM Installations Growth.

The chart shows number of bitcoin machines installed over time.



Global Bitcoin ATM Market is Expected to Account for USD 642 Million by 2027



Global Bitcoin ATM Market, By Regions, 2020 to 2027



DATA BRIDGE MARKET
RESEARCH

PRODUCTS

CHAINBYTES

2-WAY BTM

Our ChainBytes 2-Way BTM is our most popular model; easy to configure, easy to operate. This two-way (buy and sell cryptocurrency) class A industrial kiosk paired with our cutting edge software is the superior product on the market. We provide the highest quality Recycler produced by a company with over 25 years track record in bill handling, printer quality, best user-friendly touch screen, and more. All of this encased in a rugged steel cabinet, with the option of custom, professional wrapping in the US.

OUR KIOSKS ARE BUILT TO LAST.



KEY FEATURES

1. Audio Amplifier & 2 Speakers
 2. Tray
 3. Recycler + Cashbox (1080 bills)
 4. 19" Touch Screen Monitor
 5. Camera
 6. Thermal Printer
 7. Steel Housing
 8. Space for your logo!
 9. 2D Barcode & ID Scanner
 10. Top Mounted Display (optional for ad revenue)
- Fast ROI
Remote Installation
Cutting-Edge Software
Exchange Buy Back Option
Supports Any Language
Plug & Play Operation
Elegant Design
White Labeled

TECHNICAL SPECIFICATIONS

Small footprint: 24"(60cm) long by 24"(60cm) wide by 70"(180cm) height
CPU: G2020
Motherboard: Gigabyte H61
Memory: 4G RAM, 50G HD
VGA:512M Graphic Card
Cash recycler: for 2-way operation
Max-capacity: operations 1080, Internal Cash Safe with end locks.
Cooling: Built in 2 fan ventilation system

Power: 90v to 60v 50/60Hz adjustable power supply
Materials: 16ga(1.5mm) Cold-rolled Steel
Monitor: 19" 1280 x 1024 px touch screen
Scanner: 2D Barcode, QR Scanner, Thermal Printer and ID Scanner
Thermal Printer: Receipts and Paper wallet printer
Audio: amplifier and 2 speakers
Certification: CE/FCC/CB/CCC
Optional
Top mounted display screen for 3rd part ads, guides, and personal promotion.



ALL PRODUCTS



OUR KIOSKS ARE BUILT TO LAST.

PRICING



CHAINBYTES 2-WAY

\$6500



CHAINBYTES 2-WAY +

\$6800



CHAINBYTES 1-WAY

\$3500

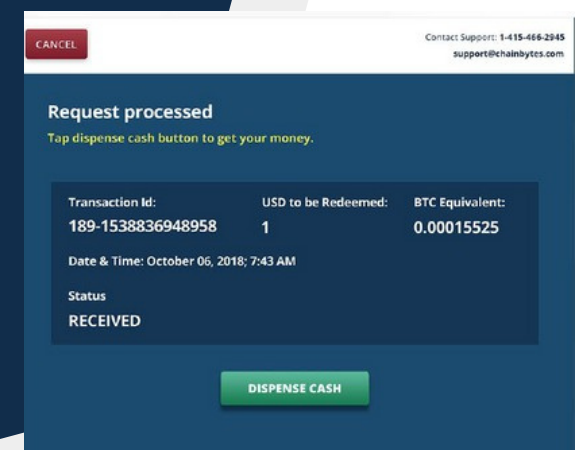
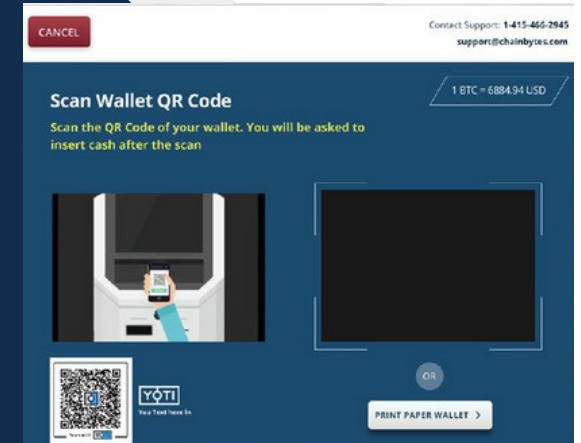
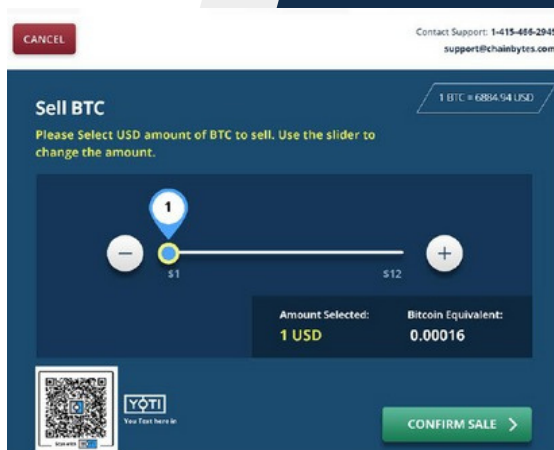
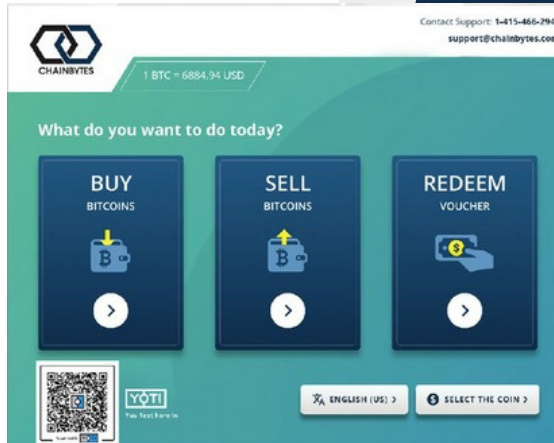
Software License & Updates fee 1% of the transaction.
*Shipping and country import duties not included in price.
*Shipping price may vary depending on your location.

\$1500 monthly Compliance package for our Operators.
*Most popular model is the CHAINBYTES 2-WAY +.
Speak to our sales team for more details.

INTUITIVE INTERFACE

YOUR CUSTOMERS CAN NOW BUY BITCOIN IN JUST 3 SIMPLE STEPS

Our simple and intuitive front end interface was designed with your customers in mind. We assured that buy bitcoin and sell bitcoin process is as simple as a walk in the park. Never lose customers due to complicated processes and unnecessary hoops they would need to jump through. Efficiency and simplicity is our prime objective.



OUR VALUES WHY CHAINBYTES?

SUPPORT

Our Support team is the founding block of our business. When you reach out to someone on our team, you speak to an actual person. From the moment we get a call, we treat you like you are in the ChainBytes family, helping you every step of the way. Once your machine order is in, we begin the Dashboard onboarding process with your company's unique URL. Then, we walk you through the entire process, step by step. On your Dashboard, you have an immense amount of resources at your fingertips. It's helpful that our machines are such high quality and easy to use because most customers don't even need us. But, we're here for when you do!

Our live technical support team assures that you do not need any technical or programming knowledge to operate our BTMs. Our machines are "Plug and Play". All updates and installations are performed remotely by our highly skilled tech team. Our high-quality and straightforward user interface is designed with the end customer in mind, and it assures that anyone can buy, sell, or redeem cryptocurrency with ease. If you can use a smartphone, you can use our BTMs. With our simple Dashboard, you can manage all of your machines without having multiple management consoles, knowing about servers, or integrating code. It really is, that simple.

SIMPLICITY

OUR VALUES WHY CHAINBYTES?

QUALITY

We have over 40 professionals working around the clock to ensure that we have the most innovative software at the maximum performance and minimal downtime on your machines compared with any competitor on the market because we don't skimp on quality. We do this because we know any amount of time your machine is down is an opportunity lost for you to generate profits. We know the quality that our customers deserve because we are our customers. And, we never disappoint.

Our team is the most reliable and open group of people. We have to be because you are trusting us with your business. We don't take that lightly. Our business model is designed so that your success is our success. We work hard so that the machines you purchase get where they're going and we stay firm to this value by being transparent with our entire process. From onboarding, shipping, unwrapping, and afterward. You are in complete control.

TRUST

EASY COMPLIANCE

As a US-based company, we understand how important it is to comply with all KYC/AML regulations. That's why we've secured special pricing from a Bitcoin ATM compliance company BTMCompliance for our clients. BTMCompliance can provide you with a written KYC/AML policy and register you with FinCEN. Then, if you choose to continue with their compliance partnership, they will help you in your day-to-day operations by clearing transactions of flags and then they'll help you file appropriate reports with FinCEN. By doing this, you're able to concentrate on what's important - growing your BTM business!



CONTACT US.



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